Take control of your retirement savings today!

Your retirement savings to-do list.

We all know a retirement savings plan is important. Here are some small steps you can take today, to help you take control of your future.

1 REGISTER AND LOG IN TO PLANVIEWER

- It's quick and easy to activate your account.
- You'll need your **Fidelity reference** and your staff number or employee ID.

2 CHECK YOUR CONTACT DETAILS ARE UP TO DATE

- It's important to let us know when your contact details change. You can do this in **PlanViewer**.
- Simply go to 'My profile' then 'Personal information.'

3 NOMINATE YOUR BENEFICIARIES

- Tell us who you'd like to receive your retirement savings when you die.
- Simply log in to **PlanViewer**, go to 'Manage my plan' then 'Update beneficiaries.'

4 CHECK YOUR SELECTED RETIREMENT AGE

- Check your retirement age to make sure it reflects your current retirement goals and plans.
- In **PlanViewer** go to 'My profile' then 'Personal information.'

5 KNOW HOW MUCH YOU'RE SAVING

- See how much is being saved into your retirements savings plan each month.
- You can see how much you have saved and where you're invested in **PlanViewer**.

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Alternatively register via planviewer.co.uk

Workplace Investing

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